Predator - How to Create Auto Action v5.0 and above

Use this how-to guide to setup Auto Action

Predator allows users to create and maintain actions that can be performed on transactions in two ways :

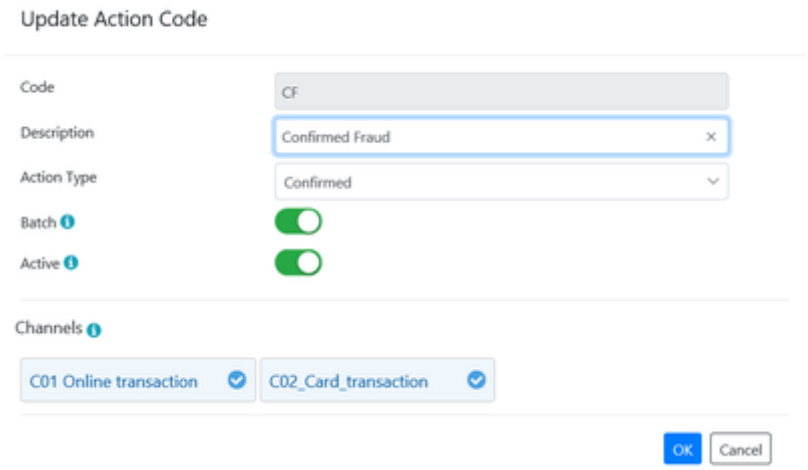
- **Manually** using the **Action** or **Batch Action** page; or
- **Automatically** when transactions are processed by the **Process Manager Tree**.

Predator Communication Service is Required for Auto Action process.

Create Action Codes

Required for both Manual and Automatic Action

1. Login to Predator Client
2. Go to Definitions > Action Maintenance > Action Codes
3. Click Add Action Code and definition an Action



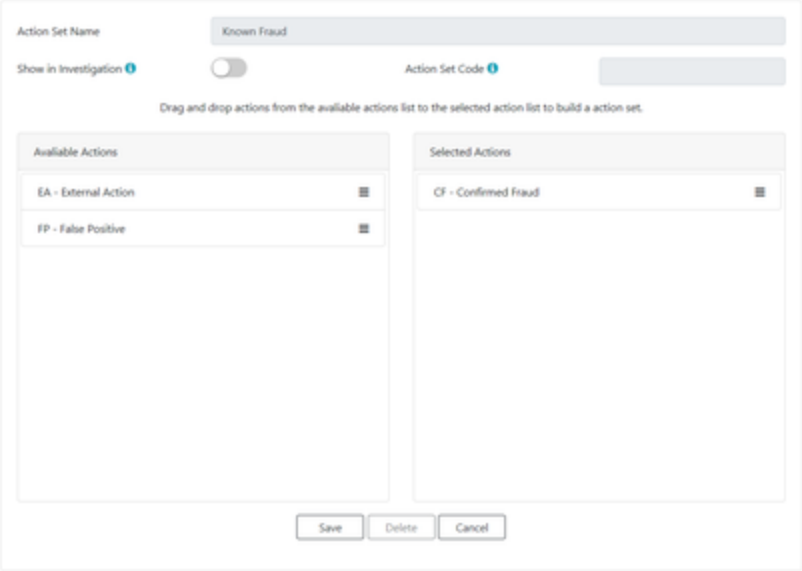
4. Click OK

> Click ? (top right) for more information on the Action Code

Create Action Sets

Required only for Automatic Action

1. Go to Definitions > Action Maintenance > Action Sets
2. Define an Action Set Name
3. Drag and drop the actions from the avaliable action list to the selected action list to build the action set



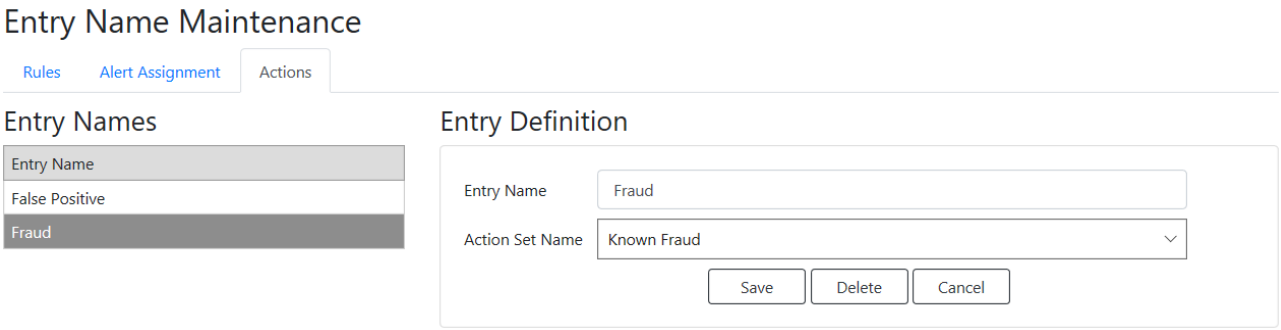
4. Click Save

> Click ? (top right) for more information on the Action Sets

Create Entry Name

Required only for Automatic Action

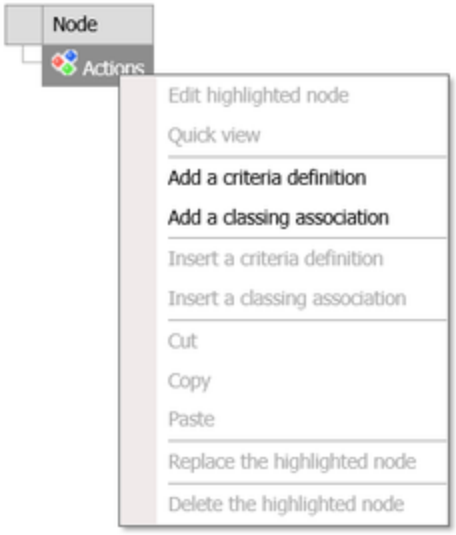
1. Go to Definitions > Entry Name Maintenance > Actions
2. Define and Entry Name and link it to and Action Set



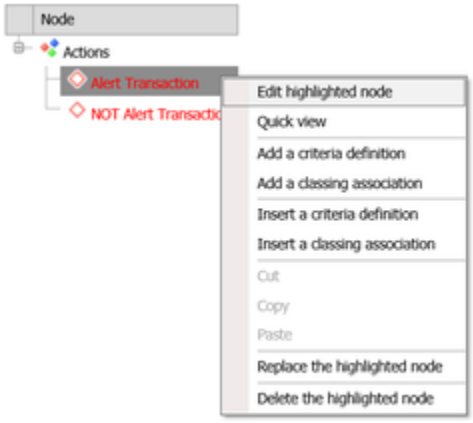
Define Actions in Process Manager

Required only for Automatic Action

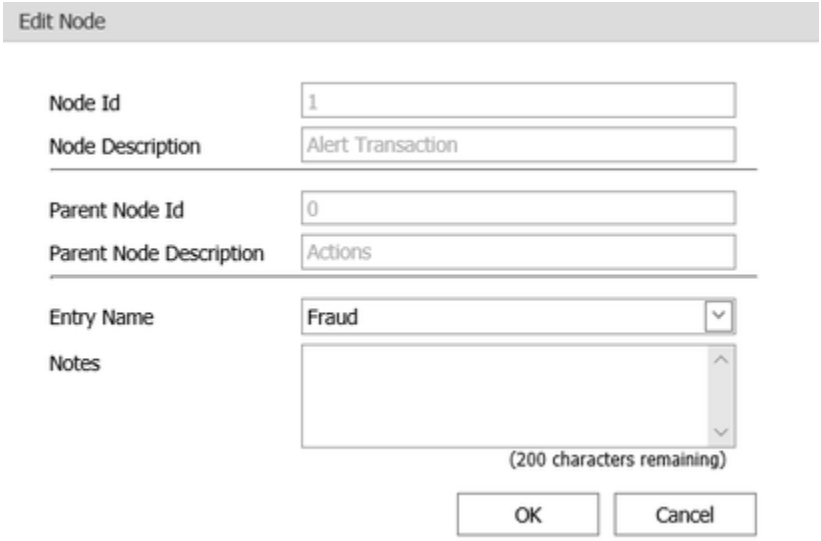
1. Go to Definitions > Process Manager > Actions
2. Right Click on the node to add Criteria definition or Calssing association to define the segmetation



3. Right Click on the node and select Edit highligted node



4. Select an Entry Name



5. Click OK

Related articles

- External Actions for v4.0 below
- Automatic external action v40 and above
- External Actions v4.0 and above
- Property Fields v5.0 and above
- How to Create Auto Action v5.0 and above